

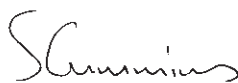
# COMPANY BALANCE SHEET

|   | Notes | 3 May 2009<br>£'000 | 27 April 2008<br>£'000 |
|---|-------|---------------------|------------------------|
| <b>FIXED ASSETS</b>                                   |       |                     |                        |
| Investments in subsidiary undertakings                | 2     | 61,971              | 62,263                 |
| <b>Current assets</b>                                 |       |                     |                        |
| Amounts due from subsidiary undertakings              |       | 39,116              | 44,076                 |
| Current tax asset                                     |       | 443                 | 161                    |
| Other receivables                                     |       | 17                  | 34                     |
| Prepayments and accrued income                        |       | 9                   | 40                     |
| Cash at bank and in hand                              |       | 7,962               | 7,405                  |
|   |       | <b>47,547</b>       | <b>51,716</b>          |
| <b>Creditors: amounts falling due within one year</b> |       |                     |                        |
| Borrowings  | 3     | —                   | 8,231                  |
| Deferred consideration                                | 2     | 2,235               | —                      |
| Amounts due to subsidiary undertakings                |       | 72                  | 829                    |
| Trade payables  |       | 86                  | 145                    |
| Derivative financial instruments                      |       | 323                 | 109                    |
| Other payables  |       | 224                 | —                      |
| Shares to be issued                                   | 4     | 346                 | 915                    |
| Accruals and deferred income                          | 5     | 961                 | 513                    |
|   |       | <b>4,247</b>        | <b>10,742</b>          |
| <b>Net current assets</b>                             |       | <b>43,300</b>       | <b>40,974</b>          |
| <b>Creditors: amounts falling due after one year</b>  |       |                     |                        |
| Deferred consideration                                | 2     | 127                 | —                      |
| Derivative financial instruments                      |       | 461                 | —                      |
| Shares to be issued                                   | 4     | 127                 | —                      |
|   |       | <b>715</b>          | <b>—</b>               |
| <b>Net assets</b>                                     |       | <b>104,556</b>      | <b>103,237</b>         |
| <b>CAPITAL AND RESERVES</b>                           |       |                     |                        |
| Issued share capital                                  | 6     | 7,618               | 7,595                  |
| Ordinary Shares to be issued                          | 6     | 289                 | 397                    |
| Share premium   | 6     | 91,714              | 91,264                 |
| Own shares  | 7     | (2,116)             | —                      |
| Profit and loss account                               | 8     | 7,051               | 3,981                  |
| <b>Equity shareholders' funds</b>                     |       | <b>104,556</b>      | <b>103,237</b>         |

Approved by the Board of Directors on 30 June 2009 and signed on its behalf by:



**GEOFF FRENCH**  
GROUP CHAIRMAN



**SEAN CUMMINS**  
GROUP FINANCE DIRECTOR